

Progress and Challenges in Interactive Cognitive Systems

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The Cognitive Systems Paradigm

The Vision of Artificial Intelligence

The field of artificial intelligence was launched in 1956 at the Dartmouth meeting; its audacious aims were to:

- Understand the mind in computational terms;
- Reproduce all mental abilities in computational artifacts.

This view continued through the mid-1980s, but recent years have seen adoption of very different goals.

Most AI researchers are now content to work on simple, narrowly defined tasks that involve little intelligence.

The Cognitive Revolution

During the 1950s/1960s, key breakthroughs in AI and cognitive psychology resulted from:

- Rejecting behaviorists' obsession with learning on simple tasks and information theory's focus on statistics;
- Studying problem solving, language understanding, and other tasks that involve *thinking* (i.e., *cognition*);
- Emphasizing the role of *mental structures* in supporting such complex behaviors.

Yet many modern AI researchers have abandoned the insights of the cognitive revolution.

Why have so many retreated from the field's initial aspirations?

Reasons for the Shift

This change in AI's focus has occurred for a number of reasons, including:

- Commercial successes of 'niche' AI
 - Encouraging focus on narrow problems
- Faster processors and larger memories
 - Favoring blind search and statistical schemes
- Obsession with quantitative metrics
 - Encouraging mindless 'bakeoffs'
- Formalist trends imported from computer science
 - Favoring simple tasks with optimality guarantees

Together, these have drawn many researchers' attention away from AI's original vision.

The Cognitive Systems Movement

Most of the original challenges still remain and provide many opportunities for research.

Because “AI” now has such limited connotations, we need a new label for research that:

- *Designs, constructs, and studies computational artifacts that explore the full range of human intelligence.*

We refer to this paradigm as *cognitive systems*, a term promoted by Brachman and Lemnios (2002).

We can distinguish the cognitive systems movement from most current AI work by six characteristics.

See *Advances in Cognitive Systems* (<http://www.cogsys.org/>).

Feature 1: Focus on High-Level Cognition

One distinctive feature of the cognitive systems movement lies in its emphasis on *high-level cognition*.

People share basic capabilities for categorization and empirical learning with dogs and cats, but only humans can:

- Understand and generate language
- Solve novel and complex problems
- Design and use complex artifacts
- Reason about others' mental states
- Think about their own thinking

Computational replication of these abilities is the key charge of cognitive systems research.

Feature 2: Structured Representations

Another key aspect of cognitive systems research is its reliance on *structured representations* and *knowledge*.

The insight behind the 1950s AI revolution was that computers are not mere number crunchers.

Computers and humans are *general symbol manipulators* that:

- Encode content as list structures or similar formalisms
- Create, modify, and interpret this relational content
- Utilize numbers mainly as annotations on these structures

The paradigm assumes that representing, and reasoning over, rich symbolic structures is key to human-level cognition.

Feature 3: Systems Perspective

Research in the paradigm is also distinguished by approaching intelligence from a *systems perspective*.

While most AI efforts idolize component algorithms, work on cognitive systems is concerned with:

- How different intellectual abilities fit together and interact
- Integrated intelligent agents that combine these capabilities
- Cognitive architectures that offer unified theories of mind

Such systems-level research provides an avenue to artifacts that exhibit the breadth and scope of human intelligence.

Otherwise, we will be limited to the *idiot savants* so popular in academia and industry.

Feature 4: Influence of Human Cognition

Research on cognitive systems also draws ideas and inspiration from findings about *human cognition*.

Many of AI's early insights came from studying human problem solving, reasoning, and language use, including:

- How people represent knowledge, goals, and beliefs
- How humans utilize knowledge to draw inferences
- How people acquire new knowledge from experience

We still have much to gain from this strategy, even when our artifacts differ in their operational details.

Human capabilities also offer *challenges* for cognitive systems researchers to pursue.

Feature 5: Heuristics and Satisficing

Another important assumption of cognitive systems work is that intelligence relies on *heuristic methods* that:

- Are not guaranteed to find the best or even *any* solution but
- Greatly reduce search and make problem solving tractable
- Apply to a broader range of tasks than methods with guarantees

They mimic high-level human cognition in that they *satisfice* by finding acceptable rather than optimal solutions.

Much of the flexibility in human intelligence comes from its use of heuristic methods.

Feature 6: Exploratory Research

Cognitive systems research also differs from mainstream AI in its approach to *evaluation* in that it encourages:

- Demonstrations of entirely new functionality
- Novel approaches to well-established problems
- Analyses of challenging cognitive tasks
- Architectures and frameworks for integrated intelligence

These evaluation styles encourage *exploratory research*, which is crucial given how little we understand about the mind.

Studies must still make clear claims and support them, but many forms of evidence are possible.

Three Hypotheses for Cognitive Systems

Newell and Simon (1976) proposed two hypotheses that underlie most work on cognitive systems:

- The ability to encode, manipulate, and interpret *symbol structures* is necessary and sufficient for general intelligent action.
- *Problem solving* involves *heuristic search* through a space of states (symbol structures) generated by mental operators.

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We offer a third claim – the *social cognition hypothesis* – that deals with interactive cognitive systems:

- Intelligence requires the ability to represent, reason over, and use *models of other agents' mental states*.

Humans are inherently social animals, and many key cognitive faculties involve thinking about others.

Examples of Interactive Cognitive Systems

Carnegie Learning's Algebra Tutor (1999)

This tutor encodes knowledge about algebra as production rules, infers models of students' knowledge, and provides personalized instruction.

The system has been adopted by hundreds of US middle schools.

Studies have shown that it improves student learning in this domain by 75 percent.

The screenshot shows the Carnegie Learning's Cognitive Tutor interface. The window title is "Carnegie Learning's Cognitive Tutor". The current problem is titled "Algebra I Unit 7 Section 2 bh1120 _A1 Rock-Climber". The interface is divided into two main sections: "Scenario" and "Worksheet".

Scenario:

A rock climber is currently on the side of a cliff 67 feet off the ground. She can climb on average about two and one-half feet per minute.

- 1 When will she be 92 feet off the ground?
- 2 In twenty minutes, how many feet above the ground will she be?
- 3 In 75 seconds, how far above the ground will she be?
- 4 Ten minutes ago, how far above the ground would she have been?

To write the expression, define a variable for the climbing time and use this variable to write a rule for her height above the ground.

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Worksheet:

Quantity Name	CLIMBING TIME	HEIGHT ABOVE GROUND
Unit	MINUTES	FEET
Expression	T	$2.5T + 67$
Question 1	10	92
Question 2	20	117
Question 3	1.25	70.125
Question 4	-10	42

Grapher Solver

Transformation Simplification =

Solve the equation for T

$$2.5T + 67 = 92$$

$$2.5T + 67 - 67 = 92 - 67$$

Subtract 67 from both sides

$$2.5T = 25$$
$$\frac{2.5T}{2.5} = \frac{25}{2.5}$$

Divide both sides by 2.5

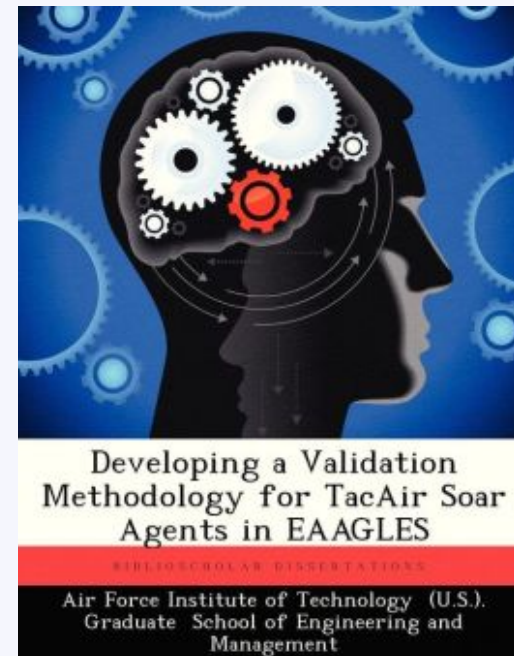
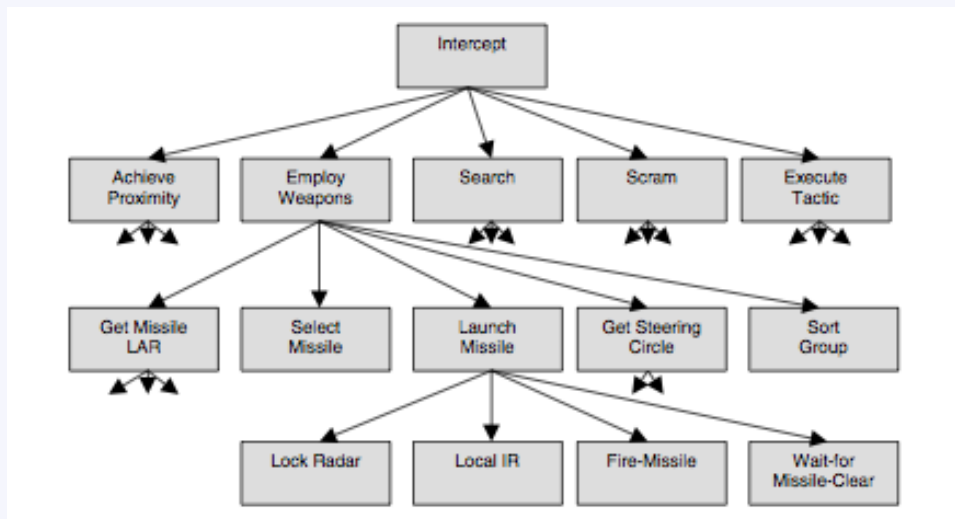
$$T = 10$$

TacAir-Soar (1997)

The TacAir-Soar system reproduces pilot behavior in tactical air combat.

It combines abilities for spatio-temporal reasoning, plan generation / recognition, language, and coordination.

The system flew 722 missions during the STOW-97 simulated training exercise.



Façade (2003–2007)

Mateas and Stern's Façade is a graphical environment in which characters interact with the user and each other.

The agents understand and generate sentences, control gaze and expression, and they exhibit distinct personalities.

Façade characters use a rich knowledge base to produce inferences, carry out physical activities, and engage socially.



Some Other Examples

Other researchers have also developed cognitive systems with interactive abilities, including:

- TRAINS, an interactive aid that helps users create plans through mixed-initiative spoken dialogue (Allen et al., 1996)
- COLLAGEN (Rich et al. 2001), which helps users in operating complex devices, asking questions and giving advice as needed
- Tutorial dialogue systems (Graesser et al., 2001) that converse in spoken language, giving personalized instruction.
- The Virtual Humans project (Swartout et al., 2006), which has created many synthetic characters that interact with users.
- The Artificial Receptionist (Bohus & Horvitz, 2009), which welcomes and interacts with visitors in spoken dialogue.

These diverse systems show the range of possible applications.

A Conversational Architecture

Gabaldon, Langley, and Meadows (2014) describe DIGA, an architecture for conversational agents that:

- Cleanly separates domain-level from dialogue-level content
- Distinguishes conceptual knowledge from goal-oriented skills

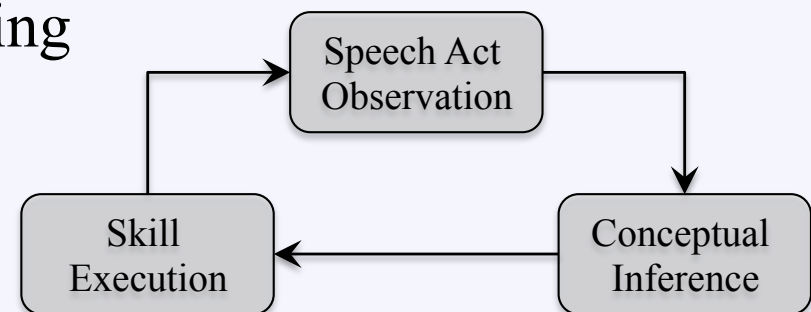
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The architecture operates in discrete cycles, during which it:

- Observes new speech acts, including ones it generates itself
- Uses inference to update beliefs and goals in working memory
- Executes skills to produce utterances based on its memory state



At a high level, it operates in a manner similar to production-system architectures like Soar and ACT-R.

Sample Dialogue for DIGA Medic Assistant

M: We have a man injured!

A: Ok. What type of injury?

M: He's bleeding.

A: How bad is the bleeding?

M: Pretty bad. I think it is the artery.

A: Ok. Where is the injury?

M: It's on the left leg.

A: Apply pressure on the leg's pressure point.

M: Roger that.

A: Has the bleeding stopped?

M: No. He's still bleeding.

A: Ok. Apply a tourniquet.

M: Where do I put the tourniquet?

A: Just below the joint above the wound.

M: Ok. The bleeding stopped.

A: Good job.

M: human medic A: advisor

DIGA incrementally updates its model of the *medic's beliefs and goals*, which it uses to generate utterance content.

Research Challenges for Interactive Cognitive Systems

Guidelines for Challenge Problems

New problems can foster progress in any area, and productive challenges for interactive cognitive systems should:

- Focus on tasks that require *high-level* cognition
- Benefit from *structured* representations and knowledge
- Require *system-level* integration of capabilities
- Have *human* role models that offer insights
- Be complex enough to need *heuristic* approaches
- Depend centrally on processing *social* structures

They must also move beyond the Turing test by emphasizing *goal-oriented* behavior.

Deep Conversational Assistants

Spoken-language dialogue is the natural mode for providing aid on tasks like driving, cooking, and shopping.

Compared to humans, systems like Siri are primitive, and we need more effective conversational assistants that:

- Carry out extended dialogues about goal-directed activities
- Take into account the surrounding task context
- Infer *common ground* (Clark, 1996) for joint beliefs / goals
- Store and utilize previous interactions with the user

These would carry out deep language processing, reason about others' mental states, and depend crucially on *social cognition*.

Rich Nonplayer Game Characters

Synthetic characters are rampant in today's computer games, but they are typically shallow.

We should develop more compelling nonplayer characters that:

- Infer other players' goals and use them toward their own ends
- Interact with human players in constrained natural language
- Cooperate with them on extended tasks of common interest
- Form long-term relationships based on previous interactions

Such agents would generate much richer and more enjoyable experiences for human players.

For this purpose, they must reason about others' mental states.

A Truly General Game Player

Humans use their domain knowledge in different ways, and we need multifunctional systems with the same versatility.

One example might be a system that, given knowledge about a class of games, can:

- Play that class of game in competitions
- Discuss previous games with other players
- Provide commentary on games played by others
- Analyze and discuss particular game situations
- Teach the game to a human novice

This should demonstrate breadth of intellectual ability but avoid the knowledge acquisition bottleneck.

A Synthetic Character Actor

Our society devotes far more attention to its movie stars than to scientists and scholars.

Imagine a synthetic *character actor* with general acting skills and the ability to:

- Read scripts / background stories for very different parts
- Adopt beliefs, goals, emotions and personality for the role
- Audition for the part, breathing life into the lines

Most scenes would involve interaction with other actors, and thus require social cognition.

Requiring the system to take on radically different characters would test its generality.

Some Necessary Components

Although cognitive systems involve integration, we also need research on core abilities for social cognition, including:

- *Representing* other agents' mental states
- *Reasoning* flexibly about others' beliefs and goals
- *Social plan understanding* from others' observed behavior
- *Social plan generation* to manipulate others' actions
- Understanding and planning in task-oriented *dialogue*
- Cognitive accounts of *emotion, morals, and personality*

Human-level cognitive systems must incorporate all of these capacities, and we need research on each topic.

Summary Remarks

In this talk, I discussed the cognitive systems paradigm, which pursues AI's original vision, by:

- Stating six distinctive features of research in this area
- Reviewing three hypotheses about intelligent behavior
- Presenting examples of interactive cognitive systems
- Posing four challenge tasks for interactive cognitive systems

Research in this emerging field retains the audacity of early AI and promises to keep us occupied for decades to come.

Readings on Cognitive Systems

- Gabaldon, A., Langley, P., & Meadows, B. (2014). Integrating meta-level and domain-level knowledge for task-oriented dialogue. *Advances in Cognitive Systems*, 3, 201–219.
- Jones, R. M., Laird, J. E., Nielsen P. E., Coulter, K., Kenny, P., & Koss, F. (1999). Automated intelligent pilots for combat flight simulation. *AI Magazine*, 20, 27–42.
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- Swartout, W. R., Gratch, J., Hill, R. W., Hovy, E., Marsella, S., Rickel, J., & Traum, D. (2006). Toward virtual humans. *AI Magazine*, 27, 96–108.

Also see *Advances in Cognitive Systems* (<http://www.cogsys.org/>).

End of Presentation