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# **Redesigning the ICARUS Architecture to Model Social Cognition**

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**Program Review**

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# Research Objectives



We aim to develop a unified theory of the human cognitive architecture that supports:

- Representing and reasoning about others' mental states
- Flexible inference and problem solving in this context
- Structural learning that supports these processes

The research project's significance lies in its potential to:

- Improve accounts of human reasoning and learning
- Support agents/robots that interact effectively with humans

We have included ideas from the earlier ICARUS architecture but addressed some of its key limitations.



# Recent Accomplishments

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During the past year, our team's accomplishments have included:

- Extending our model of incremental abductive inference to:
  - Use a more distributed, reified encoding of relations and unifications
  - Incorporate knowledge and beliefs about norms and anomalies
- Implementing / testing a complementary model of questing answering
- Extending our account of flexible problem solving to:
  - Organize search through an OR tree with alternative branches
  - Encode each node as an elaboration of its parent and inherit the rest
  - Handle problems stated as goals, tasks, or their combination
- Improving our model of flexible execution and interleaving to:
  - Operate over the new encoding for hierarchical plans
  - Support more effective revision of these plans when needed

Together, these support our aims to produce a more complete account of human cognitive abilities.



# Abductive Inference in UMBRA



In previous years, we have developed UMBRA, an account of everyday reasoning that assumes inference:

- Draws conclusions not only about the environment but also about other agents' *mental states*;
- Involves *abductive* generation of *explanations* via introduction of default assumptions;
- Operates in an *incremental* fashion to process observations that arrive sequentially; and
- Proceeds in a *data-driven* manner because understanding arises from observations about agents' activities.

We have tested UMBRA on a variety of plan recognition tasks, some involving social interaction.



## Extensions to UMBRA

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In the previous year, we extended UMBRA to support embedded structures used in reasoning about mental states.

In the past year, we redesigned and reimplemented UMBRA from scratch to incorporate:

- A more distributed (Davidsonian) notation for relations / events
- Knowledge about norms that do not require any explanation
- Marking of assumed norms and detected anomalies
- Reified encoding of unifications to track equality constraints

These changes should lead the system to make fewer incorrect default assumptions and recover from others.



# Answering Questions with Explanations



We have also developed a complementary module – PHOS – for answering questions that:

- Operates over the *same explanatory structures* as UMBRA
- Also relies on *incremental abductive inference* with defaults
- Proceeds in a *query-driven* rather than a data-driven manner
- May require *multiple attempts* before generating a response
- *Alters the explanation* and influences answers to later questions

Experiments revealed *depth-of-processing* effects; more effort by UMBRA reduced the effort PHOS required.



# Flexible Problem Solving / Execution



At the previous review, we reported modules for problem solving and execution that:

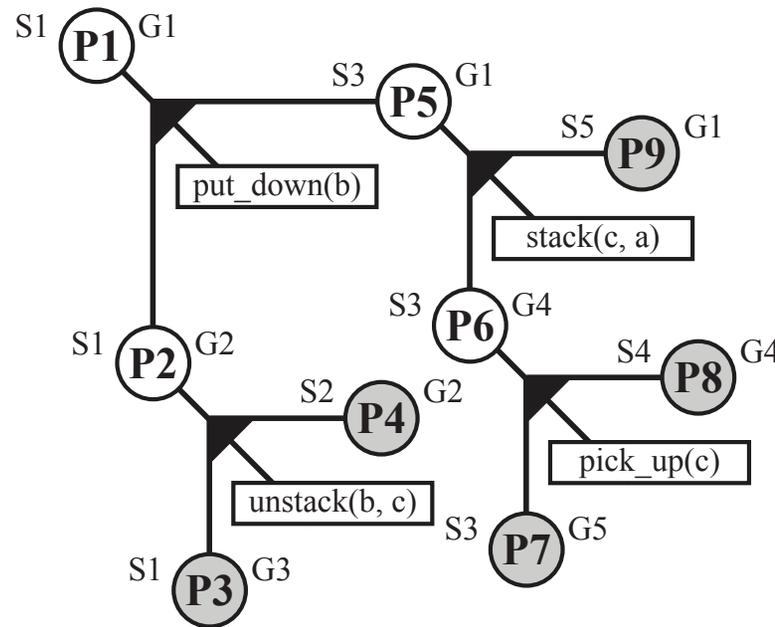
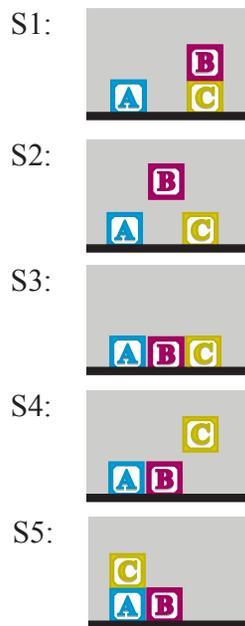
- Operate over hierarchical decompositions of problems
- Cycle through stages that inspect / manipulate these structures
- Encode strategies as domain-independent control rules
- Including ones for interleaving planning and execution

We demonstrated that both modules support a variety of familiar strategies from the literature.

We also tested them, and their combination, on a number of task domains, including ones that involved *social planning*.

# A Blocks World Example

A *problem* consists of a set of state literals and goal literals; a *solution* decomposes it into subproblems with operators.



G1: on(blockC, blockA)

G2: holding(blockB)

G3: on(blockB, blockC)  
neg(holding(\_))  
neg(on(\_, blockB))

G4: holding(blockC)  
neg(on(\_, blockA))

G5: on(blockC, table)  
neg(holding(\_))  
neg(on(\_, blockC))

In social settings, state and goal literals include descriptions of others' beliefs and goals.

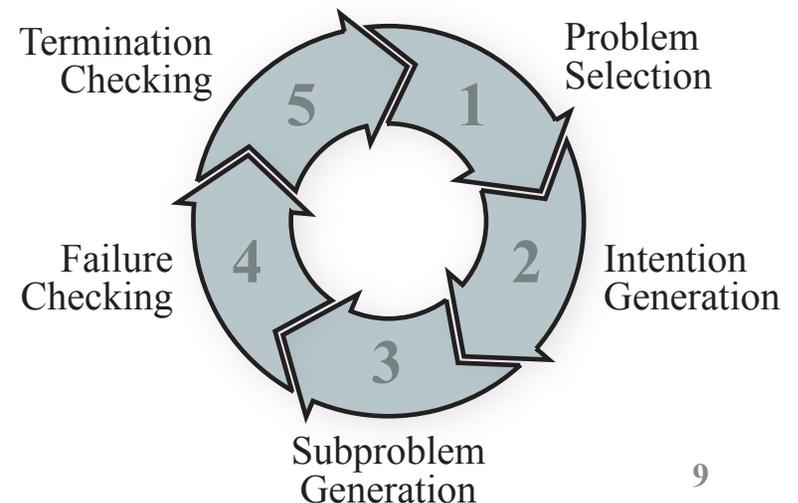
# Extensions to Problem Solving

In the past year, we have revised the problem-solving module, now renamed HPS, so that it:

- Organizes search as an OR tree with alternative branches
- Encodes each node as an elaboration on its parent
- Stores only altered elements and inherits the rest
- Retains dependency information to support plan revision
- Handles problems stated as goals, tasks, or in combination

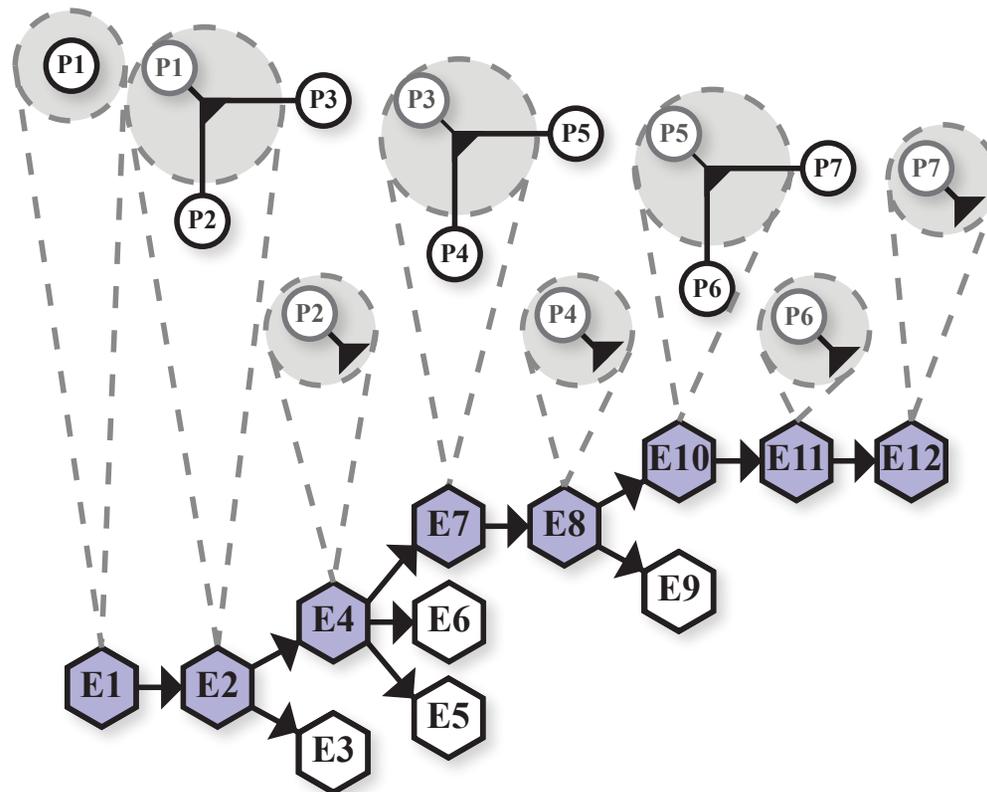
These extensions let the system solve tasks that its predecessor could not.

HPS retains the ability to mimic many different problem-solving strategies.



# The Space of Partial Plans

HPS searches an OR space in which each node denotes a partial plan that elaborates on its parent.



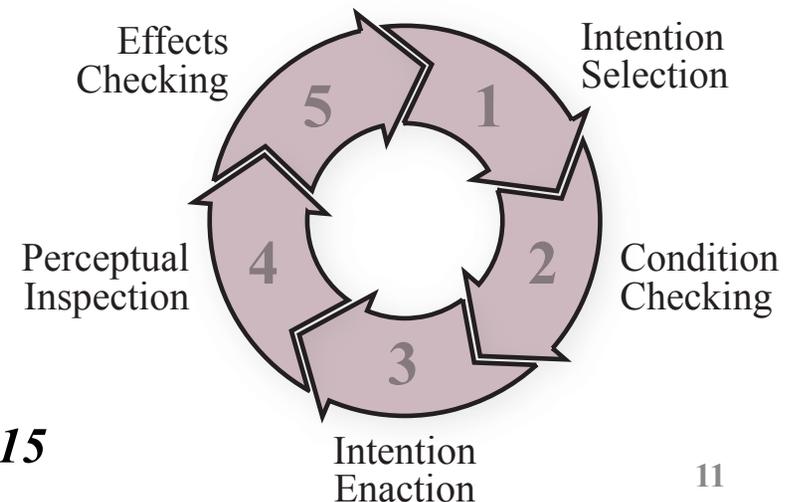
Here the system has found a solution (E12) by following the highlighted path from E1.

We have also extended the plan execution module, now renamed HPE, so that it:

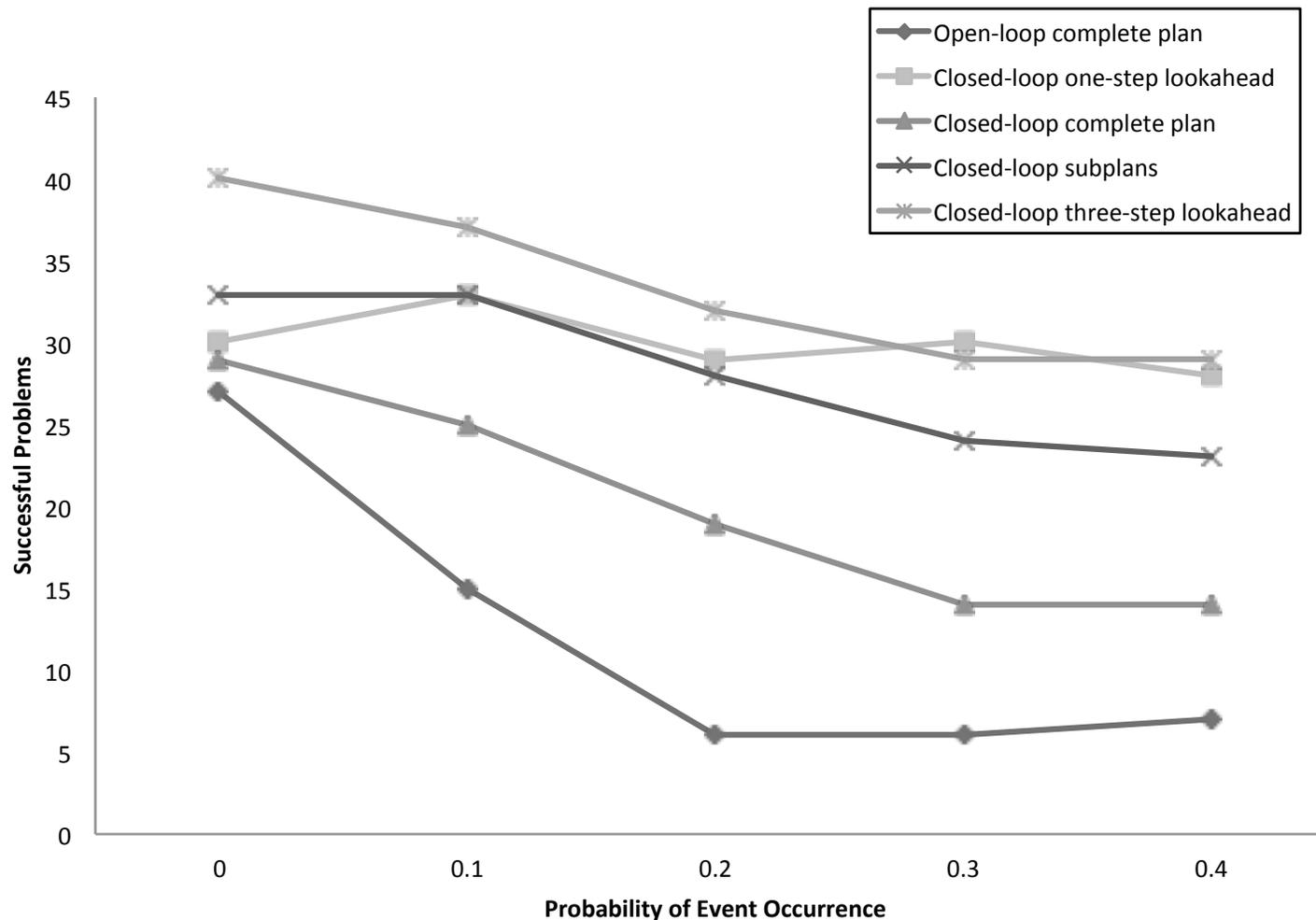
- Operates over the new encoding for hierarchical plans
- Supports more effective revision of plans when needed
- Including the ability to execute generic HTNs reactively

HPE retains capacity to reproduce many strategies for execution such as open-loop vs. closed-loop control.

Together, HPS and HPE also support a variety of strategies for interleaving problem solving with execution.

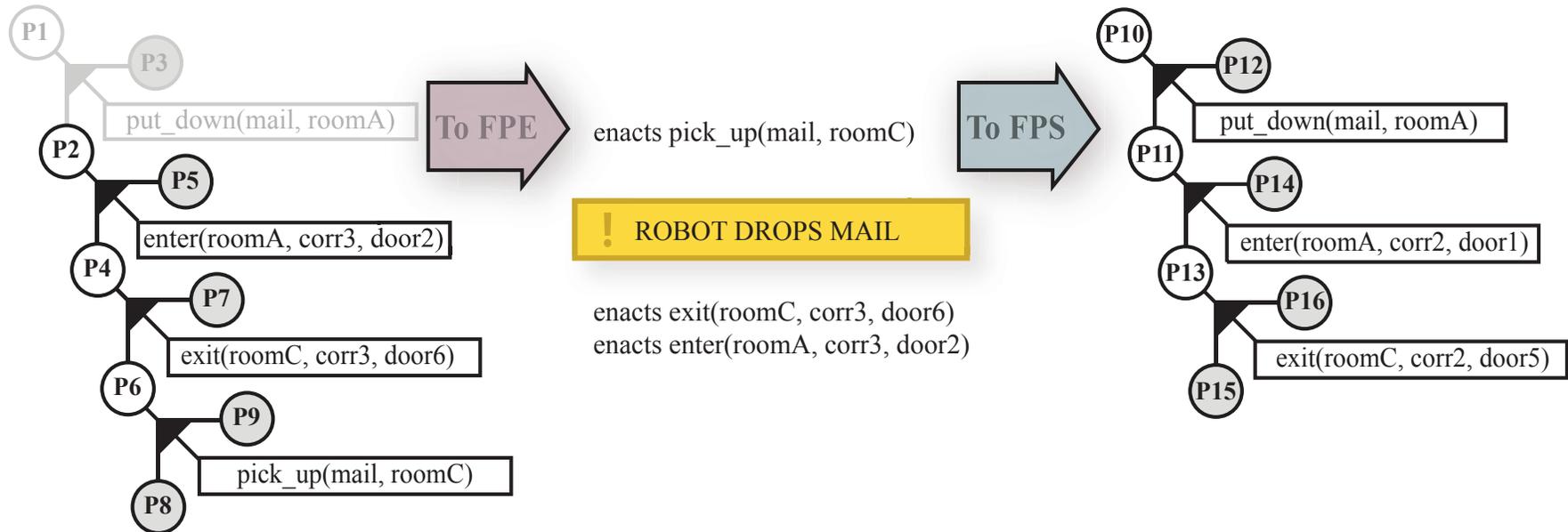


Experiments with different interleaving strategies suggest their effectiveness varies with environmental characteristics.



# Interrupting Execution to Replan

The problem solver, HPS, passes control to the plan executor, HPE, to carry out a (possibly partial) plan.



If HPE finds conditions unexpectedly violated during execution, it passes control back to HPS for replanning.



# Plans for Future Research



Although this project has ended, a new effort will build on the results we have achieved to:

- Extend the architectural framework's representational power
- Modify its mechanisms to operate over these extended structures
- Make strategic knowledge conditional on situational features

Our emphasis will be on supporting greater *adaptability* and thus increased *autonomy* in intelligent agents.

This work will draw on our results with social cognition, but we do not plan to extend those abilities.

# Summary Remarks

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In this talk, I presented elements of a new architectural framework that addresses ICARUS' limitations by:

- Representing mental states in terms of embedded beliefs and goals
- Incorporating modules for incremental abduction that enable:
  - Data-driven generation of explanations for observed behavior
  - Query-driven use of these explanations to answer questions
- Including modules for problem solving and execution that:
  - Construct plans by decomposing problems into subproblems
  - Use meta-level rules to create and execute plans with different strategies
  - Support alternative strategies for interleaving planning with execution

These elements provide the building blocks for a new cognitive architecture that will support more autonomous agents.



# Publications in the Past Year

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- Meadows, B., Heald, R., & Langley, P. (2015). An integrated account of explanation and question answering. *Proceedings of the Thirty-Seventh Annual Meeting of the Cognitive Science Society*. Pasadena, CA.
- Pearce, C., Bai, Y., Langley, P., & Worsfold, C. (2015). *Problem solving through successive decomposition*. Technical Report, Department of Computer Science, University of Auckland, Auckland, NZ.
- Bai, Y., Pearce, C., Langley, P., Barley, M., & Worsfold, C. (2015). An architecture for flexibly interleaving planning and execution. *Poster Collection: The Third Annual Conference on Advances in Cognitive Systems*. Atlanta, GA.
- Gabalton, A., Meadows, B., & Langley, P. (in press). Knowledge-guided interpretation and generation of task-oriented dialogue. In A. Raux, W. Minker, & I. Lane (Eds.), *Situated dialog in speech-based human-computer interaction*. Berlin: Springer.
- Langley, P., Meadows, B., Gabalton, A., & Heald, R. (2014). Abductive understanding of dialogues about joint activities. *Interaction Studies*, 15, 426–454.
- Langley, P. (2014). Four research challenges for cognitive systems. *Advances in Cognitive Systems*, 3, 3–11.



# Cooperative Development



Our research on this project has benefited from results produced on a number of other efforts:

- Commitments to hierarchical concepts / skills borrowed from initial ICARUS architecture developed under ONR funding;
- Representation of mental states developed jointly with ONR MURI project at CMU;
- Ideas on abductive inference co-developed with W. Bridewell in ONR MURI work at Stanford.

These efforts have let us make more rapid progress than would have been possible otherwise.



# Project Budget



The research project's budget, by federal fiscal year, is:

- FY2012: \$118K
- FY2013: \$179K
- FY2014: \$182K
- FY2015: \$ 60K

No DURIP were awarded in relation to this project.



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End of Presentation